

David Wawro (DW-3282)
Ian M. Goldrich (IG-5653)
TORYS LLP
237 Park Avenue
New York, New York 10017
Tel: (212) 880-6000
Fax: (212) 682-0200
Attorneys for Defendant

JUDGE SCHEINDLIN

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

08 CV 3115

D.B. ZWIRN SPECIAL OPPORTUNITIES
FUND, L.P.,

Plaintiff,

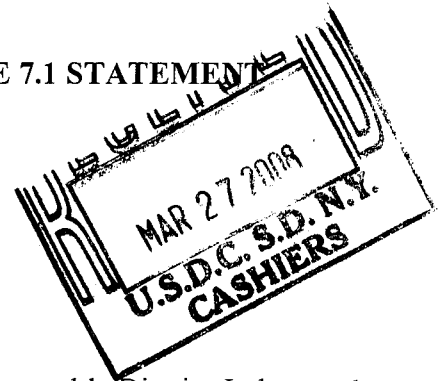
- against -

TAMA BROADCASTING, INC.

Defendants.

Civil Action No. _____

RULE 7.1 STATEMENT



Pursuant to Federal Rule of Civil Procedure 7.1, and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Defendant Tama Broadcasting, Inc. certifies that none of the corporate parents, affiliates or subsidiaries of said party are publicly held.

Dated: New York, New York
March 27, 2008

TORYS LLP

By: David Wawro
David Wawro (DW-3282)
Ian M. Goldrich (IG-5653)

237 Park Avenue
New York, New York 10017-3142
Tel: (212) 880-6000
Fax: (212) 682-0200

Attorneys for Defendant

Of Counsel:

Charles W. Cherry II, Esq.
Law Office of Charles W. Cherry II
5200 SW 18th Street
Plantation, Florida 33317
Tel: (813) 367-7342
Fax: (954) 583-9667

8446109